

## LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization/Lobbying Firm ☐ Self Employed Individual

**J.P. MORGAN CHASE BANK, N.A.**

2. Address ☐ Check if different than previously reported

Address1 **270 PARK AVENUE, 29th FLOOR** Address2

City **NEW YORK** State **NY** Zip Code **10017** - Country **USA**

3. Principal place of business (if different than line 2)

City State Zip Code - Country

4a. Contact Name

b. Telephone Number c. E-mail

☐ International Number

**Daniel J. Ekstein**

**(202) 585-3757 daniel.j.ekstein@jpmchase.com**

5. Senate ID#

**400280349-12**

7. Client Name ☒ Self ☐ Check if client is a state or local government or instrumentality

**J.P. MORGAN CHASE BANK, N.A.**

6. House ID#

**401250000**

### TYPE OF REPORT

8. Year **2009** Q1 (1/1 - 3/31) ☒ Q2 (4/1 - 6/30) ☐ Q3 (7/1-9/30) ☐ Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐ Termination Date 11. No Lobbying Issue Activity ☐

### INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

#### 12. Lobbying

**INCOME** relating to lobbying activities for this reporting period was:

Less than \$5,000 ☐

\$5,000 or more ☐ \$

Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

#### 13. Organizations

**EXPENSE** relating to lobbying activities for this reporting period were:

Less than \$5,000 ☐

\$5,000 or more ☒ \$ **\$ 1,310,000.00**

**14. REPORTING** Check box to indicate expense accounting method. See instructions for description of options.

☒ **Method A.** Reporting amounts using LDA definitions only

☐ **Method B.** Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ **Method C.** Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically

Date 04/20/2009

Printed Name and Title Daniel J. Ekstein, VP

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

BAN

BANKING

(one per page)

16. Specific lobbying issues

HR 627 "Credit Cardholders Bill of Rights Act" and S 414 "Credit CARD Act" - address concerns and educate Members of Congress on credit card pricing and marketing practices;

Educate Administration and Congress on industry response to crisis in mortgage lending, including loan modification;

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Naomi	Camper			<input type="checkbox"/>
Alan	Keller			<input type="checkbox"/>
Katherine	Childress			<input type="checkbox"/>
Steve	Patterson			<input type="checkbox"/>
Nathan	Gatten			<input type="checkbox"/>
Robert	Griner			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Daniel J. Ekstein, VP

HR 1456 "Consumer Overdraft Protection Fair Practices Act" - address concerns and educate Members of Congress on proposed legislation that would affect overdraft protection programs;

HR 1728 "Mortgage Reform and Anti-Predatory Lending Act" - address concerns and educate Members of Congress on proposed legislation affecting the underwriting of residential mortgages.

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

BNK

BANKRUPTCY

(one per page)

16. Specific lobbying issues

S 61 "Helping Families Save Their Homes in Bankruptcy Act" and HR 1106 "Helping Families Save Their Homes Act" - educate Congress on the impact of revising the bankruptcy code to allow for the modification of primary mortgages.

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Naomi	Camper			<input type="checkbox"/>
Nathan	Gatten			<input type="checkbox"/>
Katherine	Childress			<input type="checkbox"/>
Robert	Griner			<input type="checkbox"/>
Steve	Patterson			<input type="checkbox"/>
Alan	Keller			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Daniel J. Ekstein, VP

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

CPT

COPYRIGHT/PATENT/TRADEMARK

(one per page)

16. Specific lobbying issues

S 515 "Patent Reform Act" - promote legislation that would reform the U.S. patent system.

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Alan	Keller			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Daniel J. Ekstein, VP

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

ENV

ENVIRONMENT/SUPERFUND

(one per page)

16. Specific lobbying issues

Educate Members of Congress on aspects of a proposed "cap & trade" regime to reduce the emission of green house gasses.

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Naomi	Camper			<input type="checkbox"/>
Nathan	Gatten			<input type="checkbox"/>
Katherine	Childress			<input type="checkbox"/>
Robert	Griner			<input type="checkbox"/>
Steve	Patterson			<input type="checkbox"/>
Alan	Keller			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Daniel J. Ekstein, VP

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

FIN

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

(one per page)

16. Specific lobbying issues

S 272 "Derivatives Trading Integrity Act" and HR 977 "Derivatives Markets Transparency and Accountability Act" - educate Members of Congress regarding the value of derivatives;

Discuss proposals for comprehensive regulatory reform of market regulation to address recent market turmoil;

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Commerce - Dept of (DOC), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Naomi	Camper			<input type="checkbox"/>
Steve	Patterson			<input type="checkbox"/>
Robert	Griner			<input type="checkbox"/>
Nathan	Gatten			<input type="checkbox"/>
Alan	Keller			<input type="checkbox"/>
Katherine	Childress			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Daniel J. Ekstein, VP

HR 1586, HR 1575 "End Government Reimbursement of Excessive Executive Disbursements," HR 1664, HR 1 "American Recovery and Reinvestment Act," S 651 "Compensation Fairness Act" - educate Members of Congress on the impact of broad restrictions regarding compensation practices;

As a major lender to Detroit auto makers, keep the Administration and Congress informed on the status of negotiations over their debt obligations.

Printed Name and Title Daniel J. Ekstein, VP



**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

TAX

TAXATION/INTERNAL REVENUE CODE

(one per page)

16. Specific lobbying issues

HR 1083 "Business Activity Tax Simplification Act" - support creation of physical presence standard under which a state may tax the income of business;

Educate Members on the impact of proposals to require additional information reporting on fund transfers to foreign accounts;

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Alan	Keller			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title Daniel J. Ekstein, VP

HR 1944 - support extending the active finance exception to Subpart F of the Internal Revenue Code, which requires current taxation on income earned overseas.

Printed Name and Title Daniel J. Ekstein, VP

**LOBBYING ACTIVITY.** Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code

FORFOREIGN RELATIONS

(one per page)

16. Specific lobbying issues

Discuss the U.S. position at the international dicussion (G-20 meeting) in response to the financial crisis.

17. House(s) of Congress and Federal agencies

☐ Check if None

Executive Office of the President (EOP), White House Office, Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Emily	Beizer			<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above

☒ Check if None

Printed Name and Title

Daniel J. Ekstein, VP